

Valuation Services

BUSINESS AND ASSET VALUATION

Practical valuation expertise to help you achieve your financial objectives.

Valuations are a core competence of Grant Thornton Austria. As auditors and tax advisors, we combine comprehensive know-how with our practical experience to offer you customised solutions for your valuation needs.

We provide you with multi-layered and individual valuation models and thus offer you tailor-made solutions. We support you with valuations according to national or international standards for various valuation occasions. Depending on your individual valuation needs, we will act for you as consultant, auditor, neutral expert, expert witness or arbitrator.

With our valuations, you benefit from many years of practical experience, our high level of professional expertise and our comprehensive knowledge of the industry.

Why our clients choose Grant Thornton:

- Seamless access to the full range of expertise and databases to get the best possible outcome from your transaction, dispute or restructuring.
- Combining exceptional technical skills with a pragmatic approach. Market-leading teams in all major financial centres.
- Combined with our broader international presence, this enables us to advise on situations involving complex group structures.



Our services for you

Our valuation teams have extensive industry knowledge, international reach and technical expertise. Our specialists provide you with competent advice in the following areas:

Restructuring under company law

Changes in the ownership structure are the most frequent occasions for company valuations. In the context of transactions, we determine company values as your advisor or neutral expert. We become involved in company incorporations and merger, capital increases in kind, inter-company agreements, conversions, squeeze-outs and other transactions under stock corporation and conversion law. In these contexts, we determine company values, exchange ratios, cash compensation or compensation payments for the shareholders for you. The valuation of debt equity swaps should also be mentioned here. In the aforementioned activities, we can also act as a court-appointed auditor or court-appointed expert witness.

Accounting-related valuations

The increasing importance of fair values in accounting requires sound valuation and accounting knowledge in accounting. We support you with solutions for purchase price allocation, valuation of intangible assets and impairment tests.

Fairness Opinion

We assess the financial appropriateness of a purchase price or the outcome of an entrepreneurial decision-making process and document this assessment for you. Also in statements of the board of directors and supervisory board of target of target companies on public acquisition and takeover bids, we assess the price offered.

Inheritance and succession planning, compensation in family law

We prepare valuations for non-family succession arrangements, company succession and for shareholder changes.

Arbitration and party expert expertises

We support you in the context of disputes in or out of court, for example to determine the amount of damages.

Contact



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